
Captor
Therapeutics®
A NEW DAWN IN DRUG DISCOVERY
European Protein Degradation Congress 2021

Captor Therapeutics®

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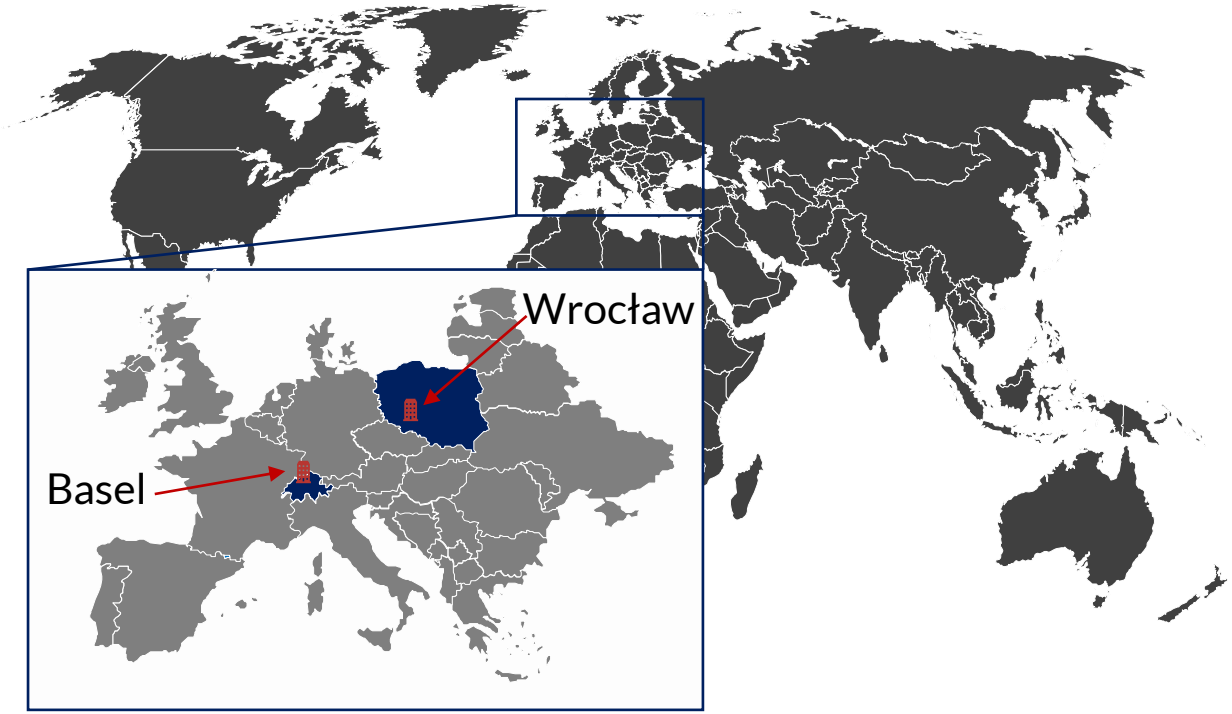
Captor Therapeutics S. A. – next generation targeted protein degradation



- Based in Wroclaw (Poland) and Basel (Switzerland)
- Broad TPD platform established in 2017
- Five drug programs in large potential markets
- ~85 FTEs on board, 44% PhD level specialists
- 1,100 m^2 state-of-the-art laboratory
- Discovery collaboration with Sosei Heptares
- 2021 IPO on the Warsaw Stock Exchange

A global, highly qualified team:

An experienced leadership team

Tom Shepherd, Ph.D.

Chief Executive Officer

- 30 years in Business Development and CEO posts in USA & Europe
- Led 12 licensing transactions
- 6 private investment rounds and participated in 3 IPOs.

EDUCATION

University of Strathclyde Glasgow · London Business School

PREVIOUS EXPERIENCE

BAUSCH Health · kymab

Sylvain Cottens, Ph.D.

SVP Chemistry

- 30 years experience former Global Head, Center for Proteomic Chemistry at Novartis
- Co-inventor of Afinitor
- Key role in Gilenya license to Novartis

EDUCATION

EPFL

PREVIOUS EXPERIENCE

NOVARTIS

Michal Walczak, Ph.D.

Chief Scientific Officer

- Ph.D. ETH Zurich,
- Post-doc FMI Basel (Novartis Research Foundation) on targeted protein degradation
- 10 years experience in drug discovery and protein degradation

EDUCATION

Uniwersytet Wrocławski · ETH

PREVIOUS EXPERIENCE

FMI Friedrich Miescher Institute for Biomedical Research

Radoslaw Krawczyk

Chief Financial Officer

- Finance & banking Warsaw School of Economics
- MBA Marseille Graduate School of Management
- 20 years in Financial Strategy
- 8 years in listed companies on WSE
- 2 IPOs

EDUCATION

Szkoła Główna Handlowa Warsaw School of Economics · gfkm · IAE AIX Aix-Marseille Graduate School of Management

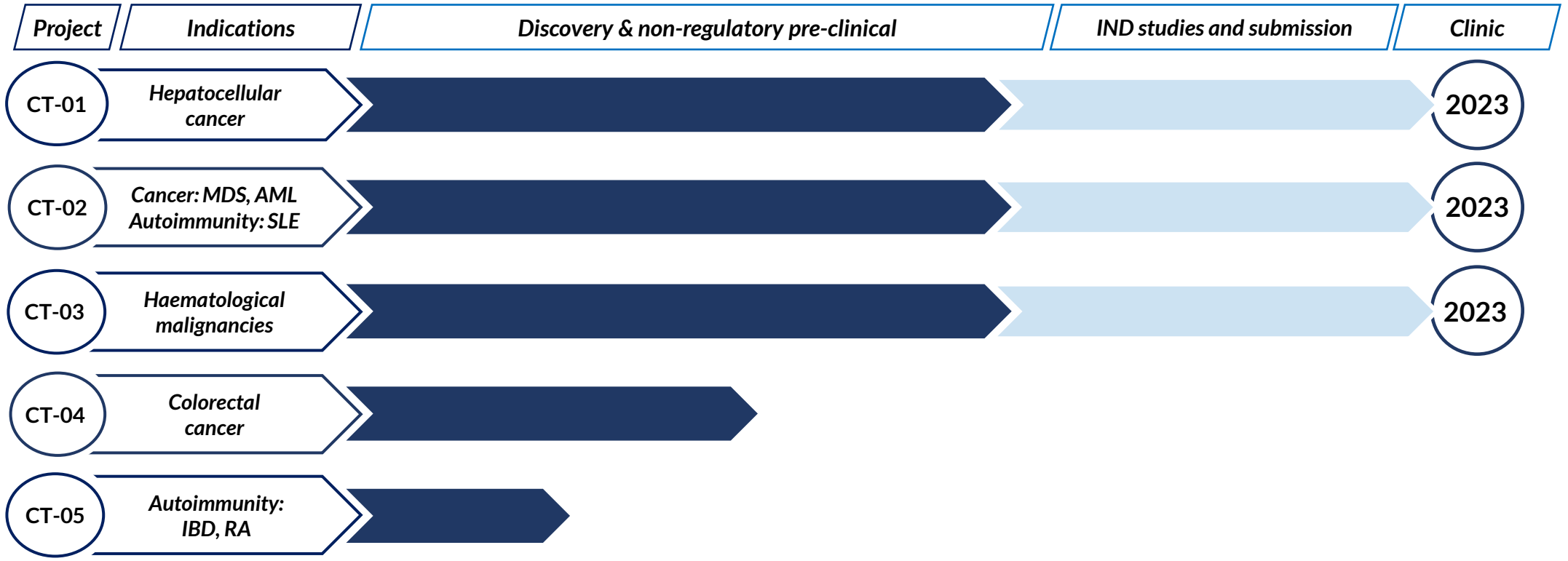
PREVIOUS EXPERIENCE

PKPCARGO · OT LOGISTICS

A balanced pipeline

Captor

Novel therapies against drug targets that have not been previously addressed with classical drugs



Partnership development

Gastrointestinal diseases, i.a. IBD

Partnered with SOSEI HEPTARES

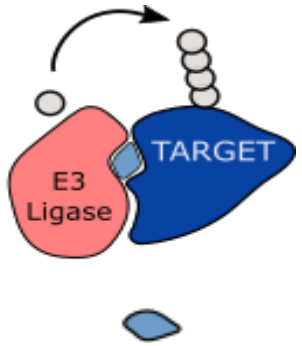
Balanced pipeline with both undrugged and validated targets

Three pillars of Captor's Optigrade™ platform

Current

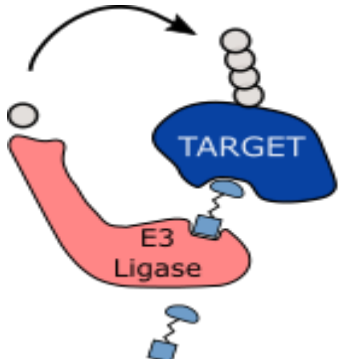
Next Generation

I Molecular Glues



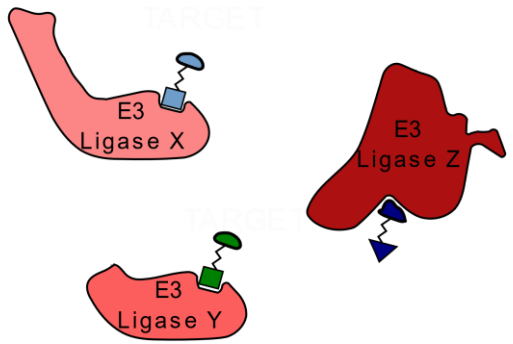
Molecular glue

II Bifunctional Degraders



Bifunctional Degrader

III LiLis™



Captor exploits all these components to maximise the probability of developing a successful drug

The clinically established modalities for TPD

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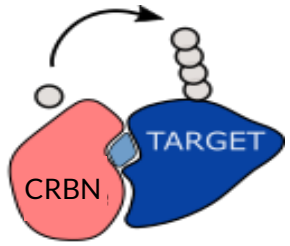
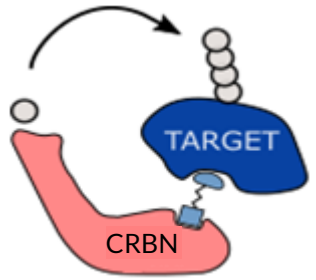
Molecular Glues



Revlimid and Pomalyst, Celgene successful molecular glue drugs

Very good biopharmaceutical properties

Bifunctional Degrader



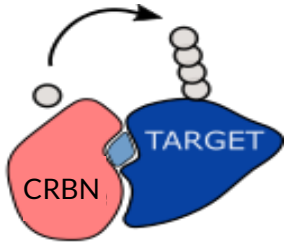
Arvinas' degraders, ARV-471 & ARV-110, show efficacy in Phase 1/2 in patients[1]

[1]https://ir.arvinas.com/news-releases/news-release-details/arvinas-releases-interim-clinical-data-further-demonstrating

A modular design potentially applicable to any target protein

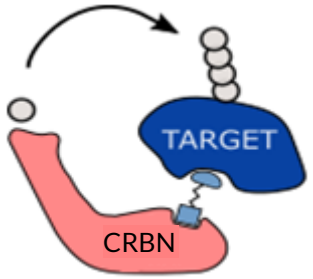
Captor's improved approach with enhanced selectivity

Captor's Molecular Glues



- Unique and proprietary library
- Guided approach to the screening against putative neosubstrates
- Pipeline glues have enhanced selectivity
- Demonstrated efficacy and oral bioavailability

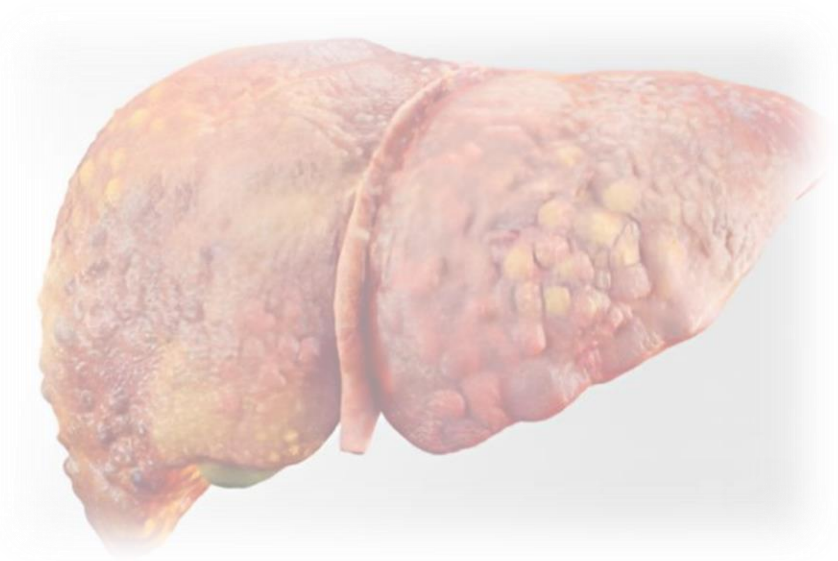
Captor's Bifunctional Degraders



- Proprietary ligase ligands without intrinsic glue activity
- Novel, improved bifunctional degraders with enhanced stability
- Pharmacodynamic effect demonstrated

Leveraging Optigrade™ platform in Hepatocellular Carcinoma

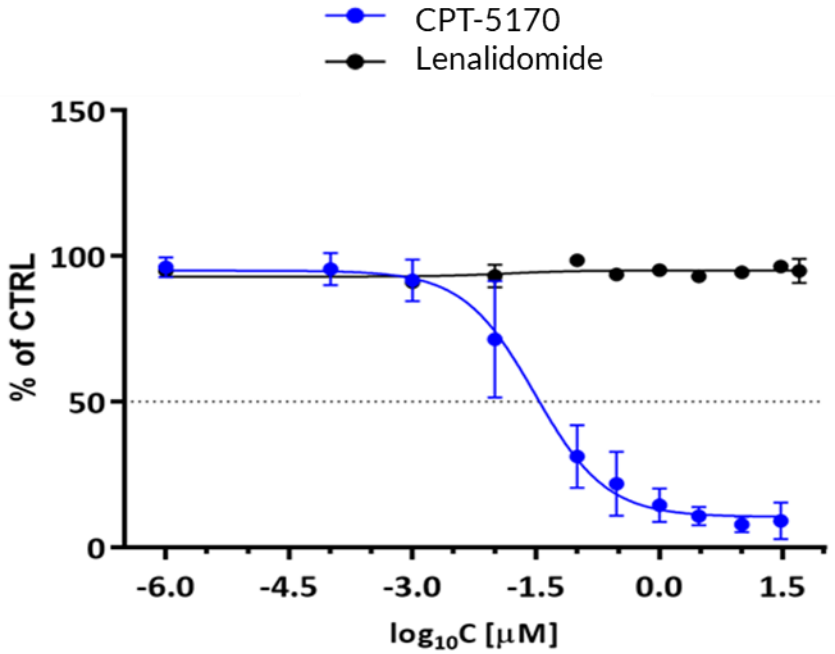
- Accounts for 75-85% of primary liver cancers[1]
- Liver cancer
  - 5th most common cancer in men[1]
  - 9th most common cancer in women[1]
- Curative treatments are restricted to early disease
- High rate of metastases
- 5-year Survival Rates[2] vary from 3% to 34% depending on disease stage at the diagnosis

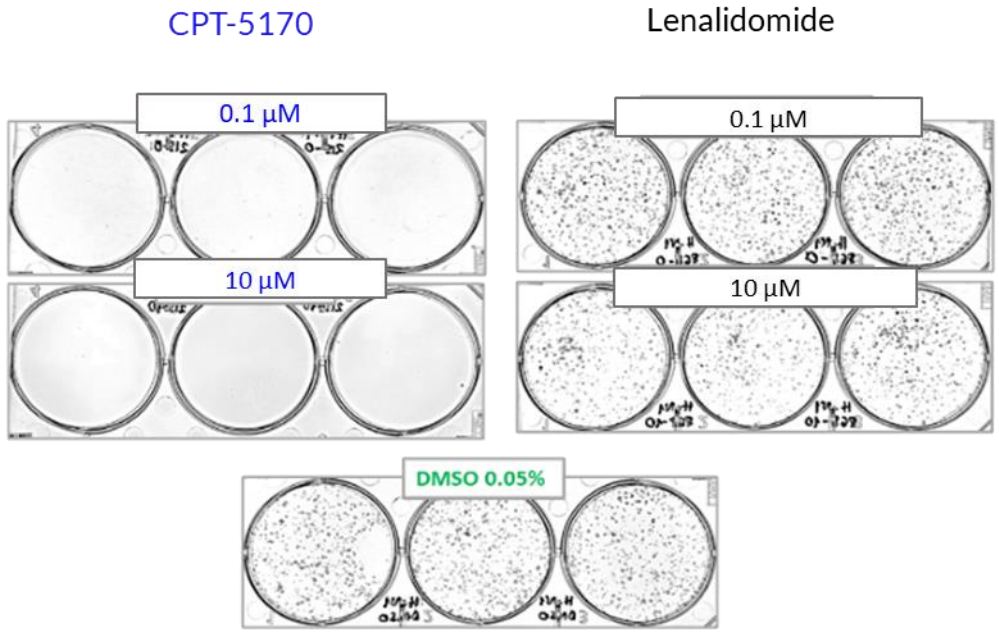


[1] *Global Cancer Statistics 2018,* [2] *Data for the US, 2010-2016, ACS Cancer Facts & Figures*

CT-01 - Molecular glue programme in HCC

- Derived from the Captor library of CRBN-based molecular glues
- Captor's glues have unique degradation profiles and physicochemical properties
- Potent molecular glues selectively active against a panel of HCC cell lines



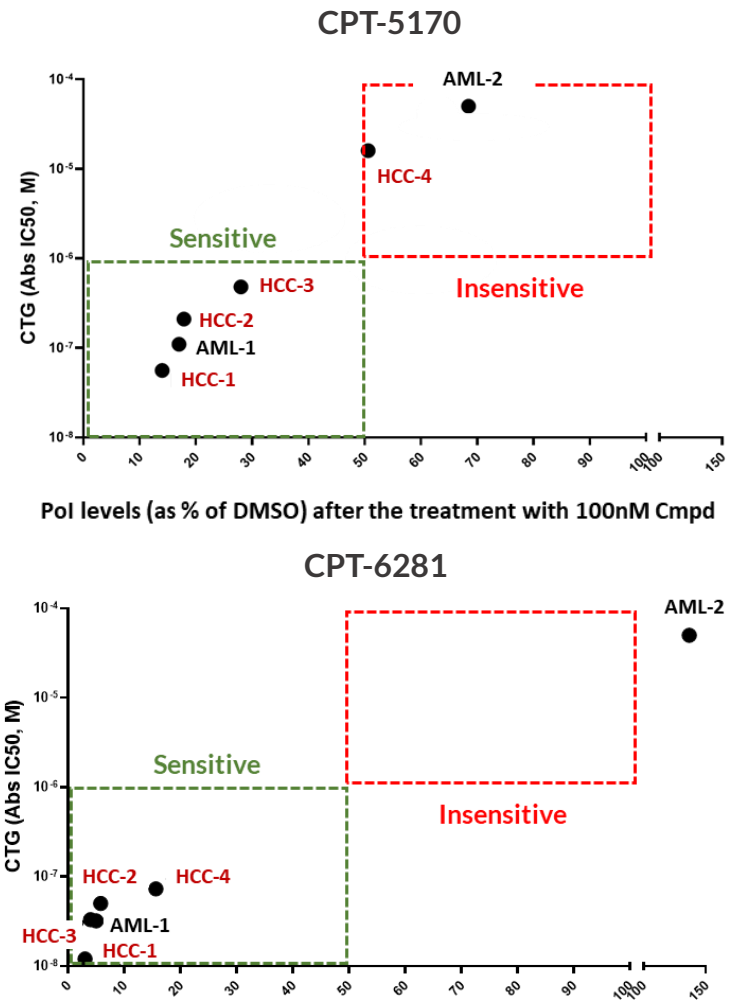


Comparison between the antiproliferative activity of Captor's glue and lenalidomide in HCC using BrdU assay (left) and clonogenic assay (right)

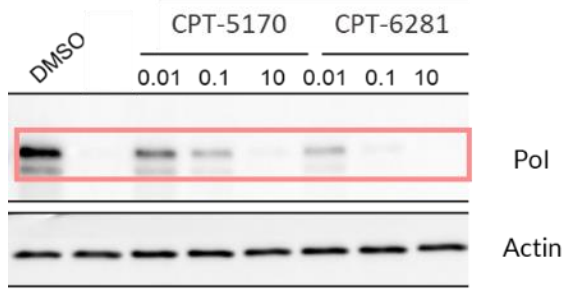
CT-01 compounds potent activity across HCC cell lines

Captor

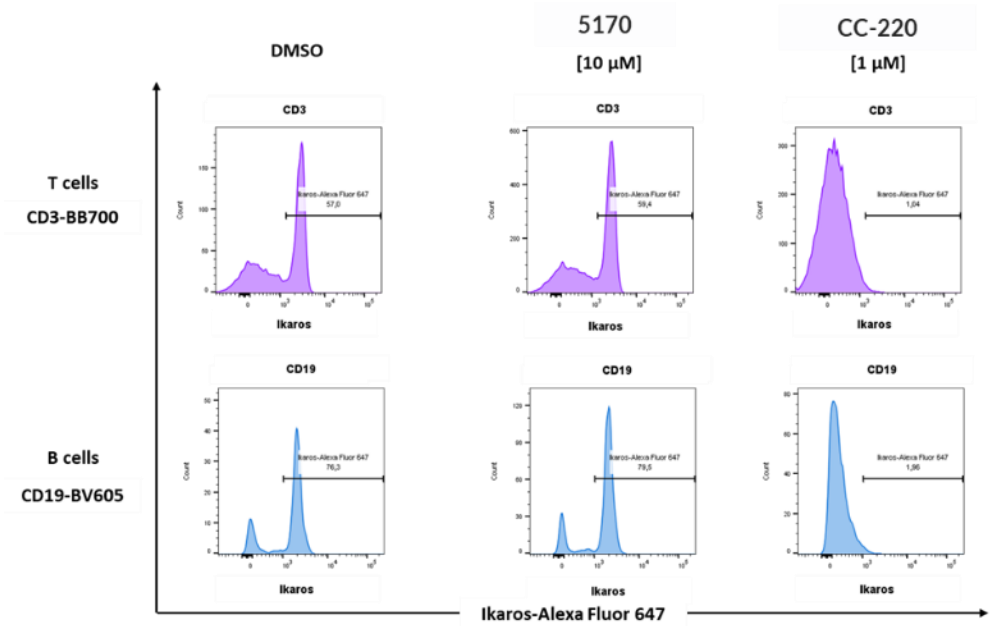
Expanding the panel of sensitive HCC models



Increased degradation potency correlates with higher cellular activity

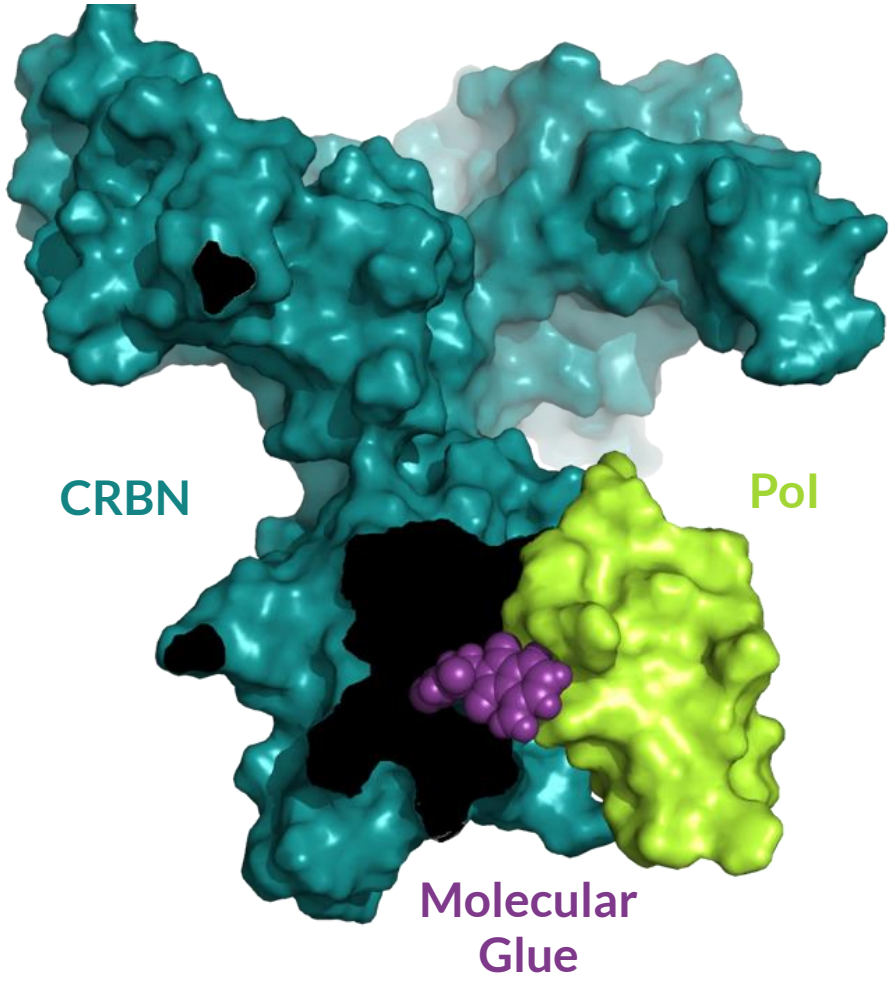


Potent target degradation in an HCC cell line



Selectivity over targets degraded by known CRBN-based glues, such as CC-220, in PBMCs

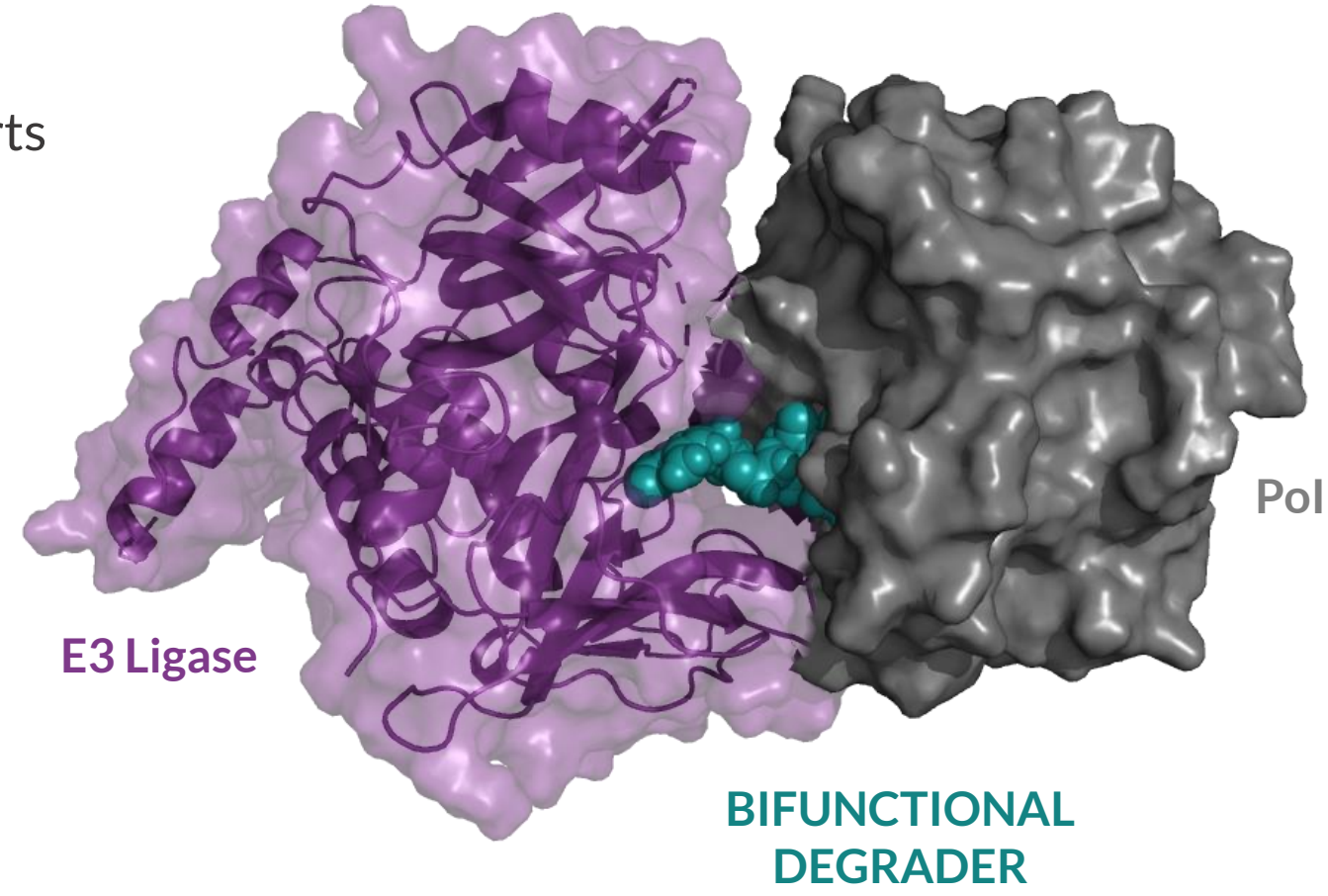
Progress of the HCC programme



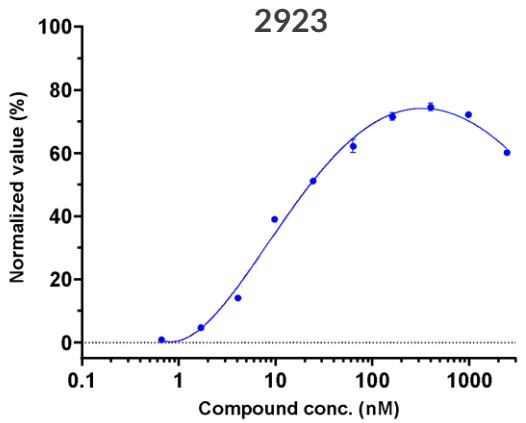
- ✓ A series of glues with unique degradation profiles
- ✓ Good oral bioavailability achieved
- ✓ *In vivo* studies ongoing

CT-03 - targeting apoptosis with bifunctional degraders

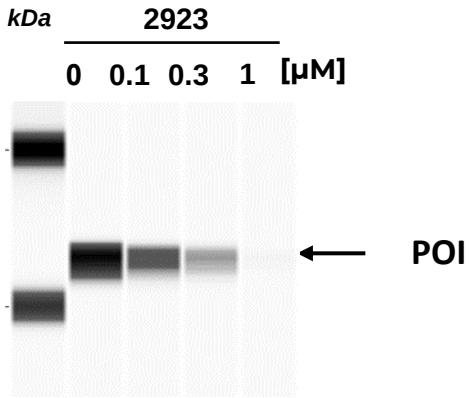
- ✓ CT-03 target - a major factor of resistance in solid and liquid tumours
- ✓ Signalling via protein-protein interactions
- ✓ Undrugged target despite significant efforts



Potent degraders of POI induce apoptosis

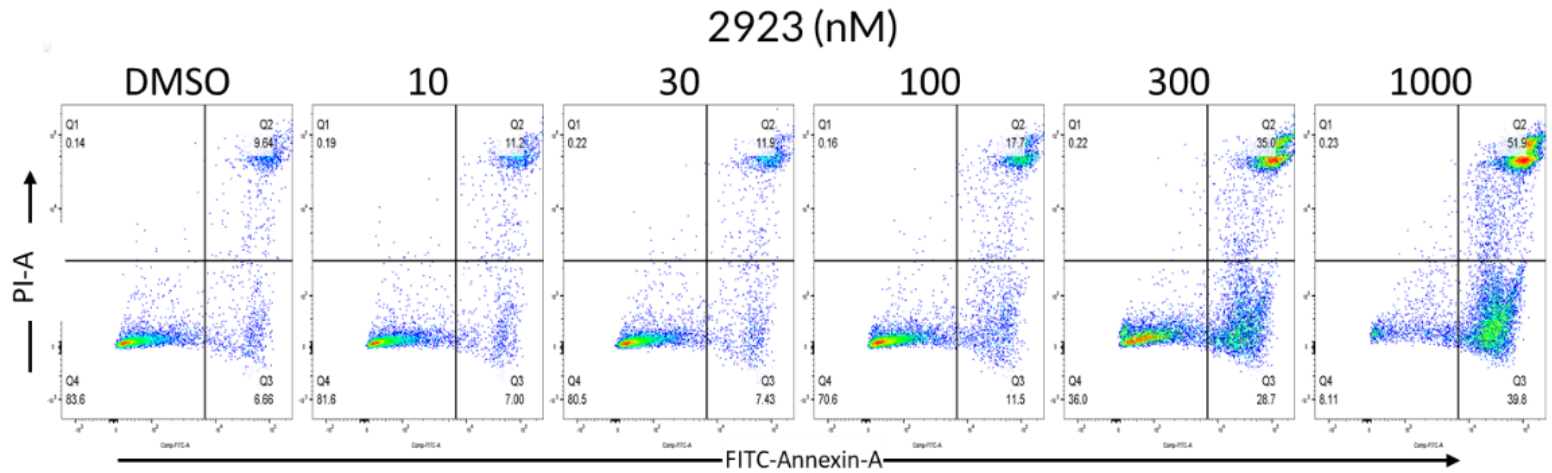


Ternary complex formation with POI and the ligase, AlphaLISA



PoI degradation in MM cells

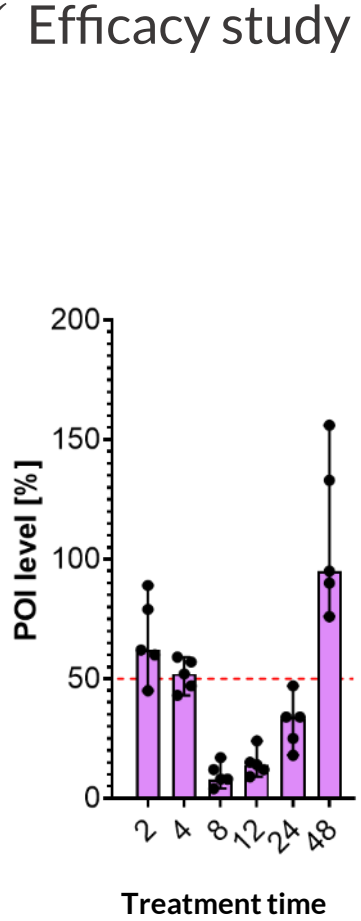
- ✓ Developed a series of bifunctional degraders against the target
- ✓ Robust cytotoxic activity in numerous blood cancers confirmed
- ✓ Currently generating *in vivo* data to select a clinical candidate

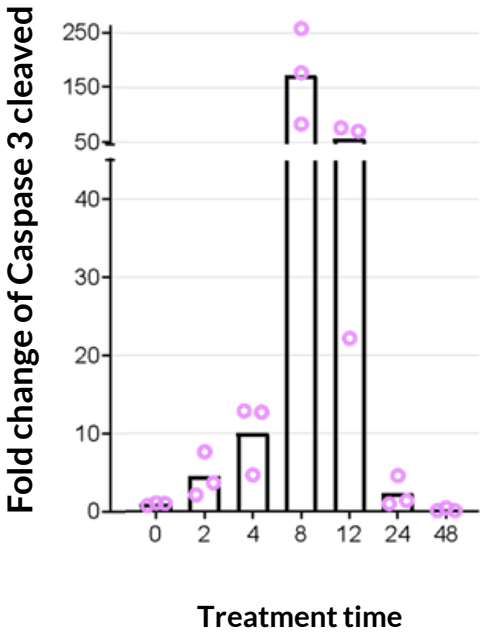


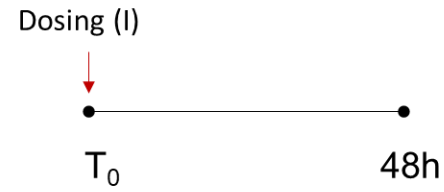
POI degrader causes a concentration dependent increase in early apoptotic cells (Annexin +/PI -) and late apoptotic/cell death (Annexin +/PI +)

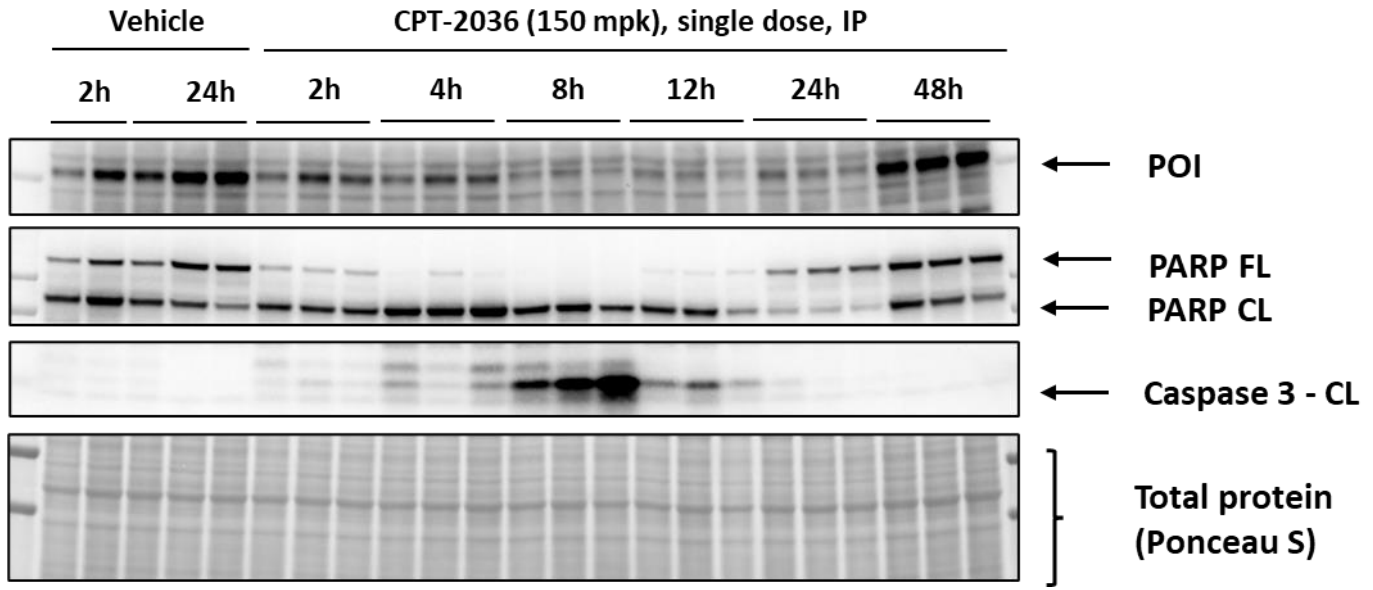
In vivo activity of CT-03 bifunctional degraders

- ✓ Selected representatives of the lead series induce almost complete degradation of POI *in vivo*
- ✓ POI degradation *in vivo* is followed by apoptosis induction
- ✓ Efficacy study in AML model in preparation



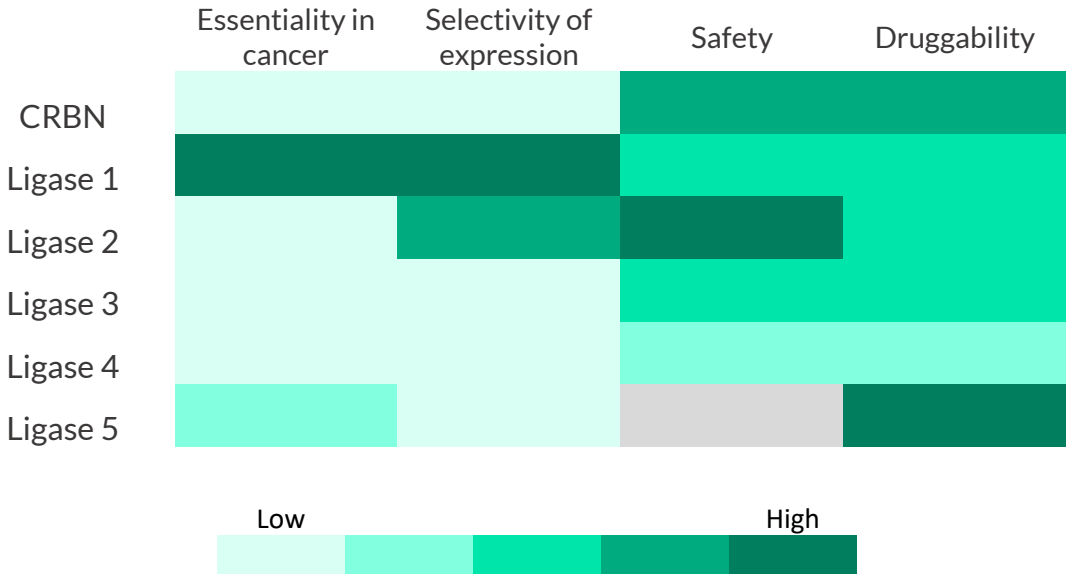




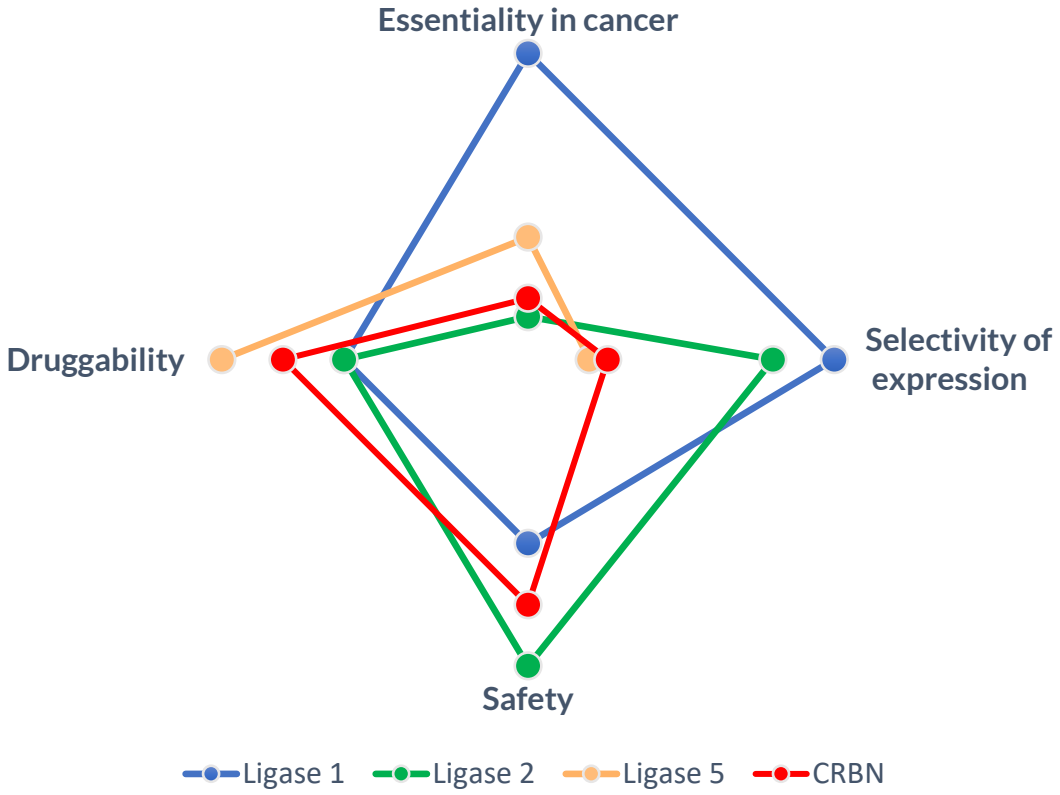


LiLis™: E3 ligase ligands for next generation degraders

- ✓ Multidimensional analysis of ligases' biological profile
- ✓ A large library of E3 ligases produced
- ✓ Ligase ligand generation for novel E3s with differentiated profiles
- ✓ Ligands identified and crystal structures solved
- ✓ Prototyping bifunctional degraders for novel E3s



A snapshot of Captor's Ligase Knowledge Database



Novel TPD ligases to be selected based on the biological context of the disease

Company Highlights

- The first TPD-dedicated public company in Europe
- Innovative modular drug discovery platform with existing validating partnership
- Five fully-owned, differentiated drug projects addressing high value markets with significant unmet medical need
- Comprehensive TPD platform with focus on good druggable properties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